

# Summation Company Fact Sheet

October 2025

<b>Name</b>	Summation Technologies, Inc. (dba "Summation")
<b>Elevator Pitch</b>	<p>Summation is the Decision-Grade AI Platform for Enterprise leaders.</p> <p>With its proprietary Calculation Engine, Verified Tasks, and Deep Dive agents, Summation transforms overwhelming complexity into real-time, audit-ready clarity. Executives can see hidden drivers of performance and make confident, defensible decisions at AI scale.</p>
<b>Founded</b>	January 2024
<b>Headquarters</b>	Bellevue, Washington
<b>Website</b>	<a href="http://www.summation.com">www.summation.com</a>
<b>Founders &amp; Leadership</b>	Ian Wong, Co-Founder & CEO Ramachandran Ramarathinam, Co-Founder & CTO
<b>Employees</b>	<40 across engineering, product, and GTM
<b>Investors</b>	<p>\$35M from Benchmark and Kleiner Perkins</p> <p>Board members: Chetan Puttagunta (Benchmark), Josh Coyne (Kleiner Perkins)</p>
<b>Core Product Offering</b>	<p><u>AI Calculation Engine</u> <b>Computation at AI Scale</b> Warehouses store data and dashboards describe it, but neither meets the breadth modern enterprises demand. Summation's engine executes orders of magnitude more drill-downs than legacy stacks—purpose-built for strategic analytics and cost-bounded for continuous use.</p> <p><u>Verified Tasks</u> <b>Automate with confidence</b> Management reporting, reconciliations, and variance analyses are delivered in real time and traceable to source. Audit-ready outputs replace manual effort, freeing teams to focus on higher-value work.</p> <p><u>Deep Dive</u> <b>Expand capacity, not headcount</b> Even top analysts can only cover a narrow slice of questions. Deep Dive orchestrates AI agents to explore thousands in parallel, delivering context that transforms management reviews into strategy sessions.</p> <p><u>Cadence</u> <b>Insight, right on time</b> Business leaders need clarity at the pace of decision making. Cadence delivers scheduled briefs, variance drill-downs, and risk alerts, keeping leaders continuously informed and ready to act.</p>

<b>Key Differentiators</b>	<p><b>A new category for strategic management</b></p> <p>Summation is creating a new category: AI-native decision infrastructure. Unlike legacy tools that only describe or store data, Summation drives decisions with scale and certainty.</p> <p>The platform delivers through three core capabilities:</p> <ul style="list-style-type: none"> <li>• <b>AI Calculation Engine:</b> Expands analysis 100x, running enterprise-wide drill-downs across every business dimension with continuous, cost-bounded computation.</li> <li>• <b>Verified Tasks:</b> Automates high-value workflows like variance analysis and reporting, producing audit-ready results directly tied to source data.</li> <li>• <b>Deep Dive:</b> Orchestrates teams of AI agents to explore thousands of “what happened” and “why” scenarios in parallel, delivering cross-checked, defensible, and boardroom-ready outputs.</li> </ul>
<b>Security</b>	<p>Summation embeds enterprise-grade security at every layer, from isolated runtime environments to encryption, compliance, and zero-trust access. Every insight is delivered with the confidence of dependable, auditable protection.</p> <p><b>Data &amp; Runtime Isolation</b> Fully dedicated and isolated tenant environments</p> <p><b>Encryption Standards</b> Data encrypted at rest (AES-256) and in transit (TLS 1.2+)</p> <p><b>Zero Trust &amp; Access Controls</b> Unified authentication via enterprise SSO (SAML/OAuth)</p> <p><b>AI &amp; Data Privacy</b> Zero data retention agreements with OpenAI and Anthropic</p> <p><b>Compliance</b> SOC 2 Type 1 SOC 2 Type 2 ISO 27001 (in-progress)</p> <p>Learn more at <a href="https://trust.summation.com/">https://trust.summation.com/</a></p>
<b>Press Release</b>	<a href="https://www.prnewswire.com/news-releases/summation-launches-decision-grade-ai-platform-to-transform-enterprise-complexity-into-profitable-growth-302571721">https://www.prnewswire.com/news-releases/summation-launches-decision-grade-ai-platform-to-transform-enterprise-complexity-into-profitable-growth-302571721</a>
<b>Media Kit</b>	<a href="https://summation.com/press-kit">https://summation.com/press-kit</a>
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